

A large, stylized white letter 'N' logo, composed of two parallel vertical lines and a diagonal line connecting them, set against a light blue background.

NAVA

Live Life at Your 100%

The background features a collage of three images: a sunset over the ocean with a person on a cliff, a close-up of a fresh green salad with pomegranate seeds, and a blue ocean with white waves. Overlaid on this are several semi-transparent, light blue geometric shapes, including triangles and a large 'V' shape, creating a modern, layered effect.

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NNAG and Nava are free to conduct the process for any transaction as they in their sole discretion determine (including, without limitation, negotiating with any prospective investors and entering into an agreement with respect to any transaction without prior notice to you or any other person), and any procedures relating to such transaction may be changed at any time without notice to you or any other person. No sales will be made, no commitments to invest in NNAG will be accepted, and no money is being solicited or will be accepted at this time. Any indication of interest from prospective purchasers in response to this document involves no obligation or commitment of any kind. This document should not be distributed to any person other than the addressee to whom it was initially distributed.

A full description of the terms of the proposed business combination will be provided a Registration Statement on Form S-4 that will be filed with the SEC by NNAG (the “S-4 Registration Statement”), which will include a prospectus with respect to NNAG’s securities to be issued in connection with the proposed business combination and a preliminary proxy statement with respect to the stockholder meeting of NNAG to vote on the proposed business combination. **NNAG urges its stockholders and other interested persons to read, when available, the preliminary proxy statement/prospectus included in the S-4 Registration Statement and the amendments thereto and the definitive proxy statement/prospectus, as well as other documents filed with the SEC, because these documents will contain important information about NNAG, Nava and the proposed business combination.** After the S-4 Registration Statement is declared effective, the definitive proxy statement/prospectus to be included in the S-4 Registration Statement will be mailed to stockholders of NNAG as of a record date to be established for voting on the proposed business combination. Stockholders will also be able to obtain a copy of the S-4 Registration Statement, including the proxy statement/prospectus, and other documents filed with the SEC without charge, at the SEC’s website at www.sec.gov, or by directing a request to: 99 Acquisition Group, Inc., 14 Noblewood Ct, Gaithersburg, MD 20878.

NNAG and its directors and executive officers may be considered participants in the solicitation of proxies from NNAG’s stockholders with respect to the proposed business combination described in the Current Report on Form 8-K, filed with the SEC on February [], 2024. Information about the directors and executive officers of NNAG is set forth in the final prospectus filed with the SEC in connection with NNAG’s initial public offering, and is available free of charge at the SEC’s website at www.sec.gov or by directing a request to: 99 Acquisition Group, Inc., Attn: Secretary, 14 Noblewood Ct, Gaithersburg, MD 20878.

Nava and its directors and executive officers may also be deemed to be participants in the solicitation of proxies from the stockholders of NNAG in connection with the proposed business combination. A list of the names of such directors and executive officers and information regarding their interest in the proposed business combination will be included in the S-4 Registration Statement.

The Nava Story

“If you don’t make time for your wellness, you will be forced to make time for your illness.”

- Bringing human optimization and longevity medicine to the masses
- Technology and data-driven platform
- Customized treatment protocols
- Root cause vs. Symptom driven
- Preventing and treating chronic illness
- Mission-driven; inspired by personal experience



The Cost of Chronic Conditions

- 60% of all adults in the US have at least 1 chronic illness.¹
- 70% of all deaths in the US are from chronic illness.²
- Worldwide, 3 of 5 people die due to chronic inflammatory diseases like stroke, chronic respiratory diseases, heart disorders, cancer, obesity, and diabetes.³
- 80% of chronic disease and premature death could be prevented.⁴
- Annually, direct health care costs for a patient with chronic disease average \$6,032, approximately 5 times that of a person without a chronic disease.⁵
- The Centers for Disease Control and Prevention (CDC) estimates that 90% of all health care costs in the U.S. go toward treating chronic disease and mental health about \$3.7 trillion a year.⁶

Chronic Diseases in America



**Please refer to slide 19 for source details.*

The Nava Health Solution

Human Optimization and Longevity Medicine- designed to meet the demands of personalized healthcare through a combination of Integrative, Preventive, Functional and Regenerative medicine.

Guided by science, data, research, and technology – Nava Health is staffed with top doctors, nurse practitioners, registered nurses, massage therapists, acupuncturists, licensed nutritionists, medical technicians, and health coaches working together to help each client Live Life at 100%.

Integrative

Integrative medicine is a multi-disciplinary approach, combining conventional and alternative methods to prevent and treat.

Preventive

The burden of medical costs is moving to the consumer, incentivizing them to avoid disease & illness, making preventive medicine a growing healthcare field.

Functional

Nava treats the root cause versus the current clinical strategy, which focuses on treating the symptoms.

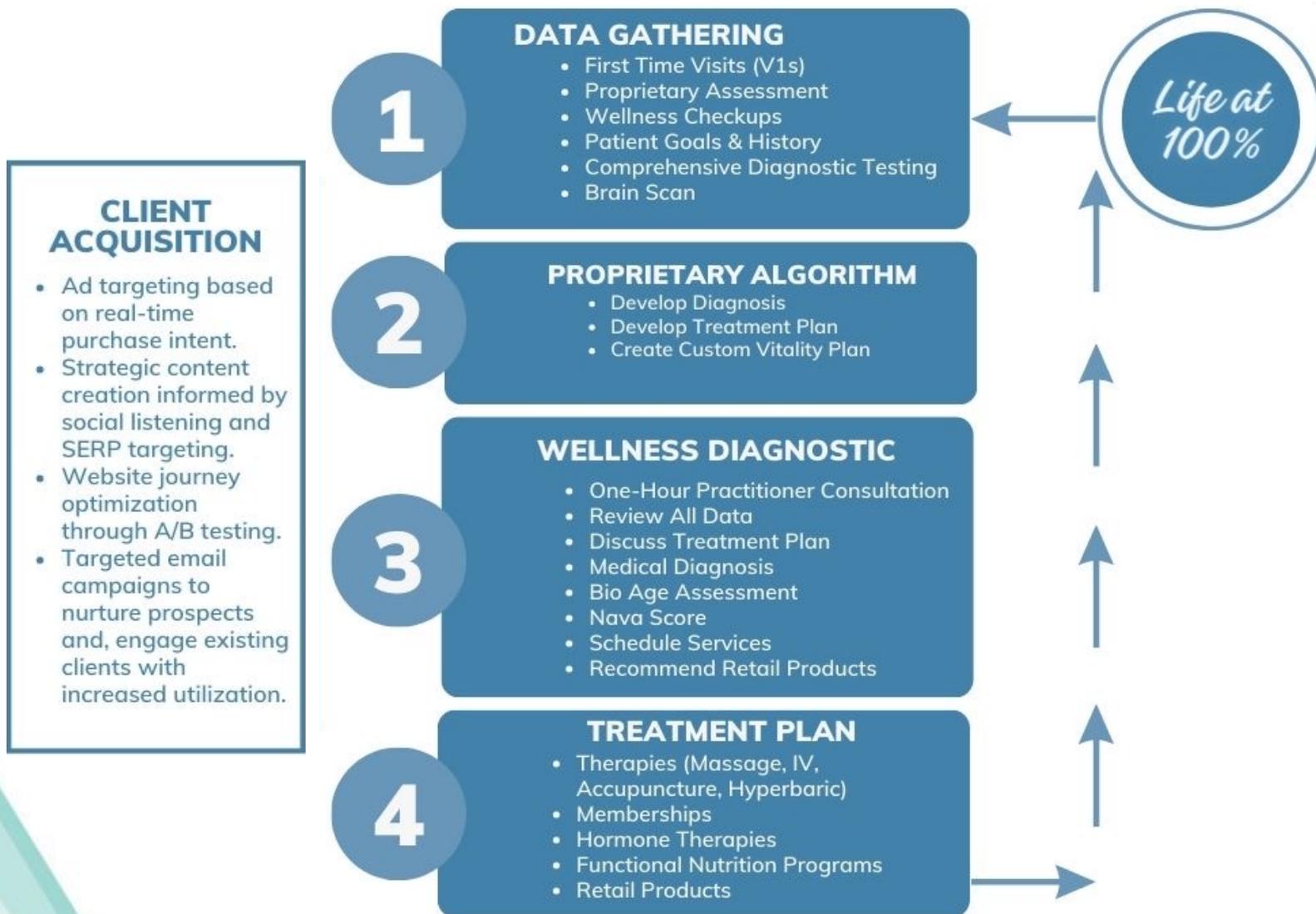
Regenerative

Regenerative medicine focuses on therapies and treatments to support body repair, regeneration, and restoration for total well-being.



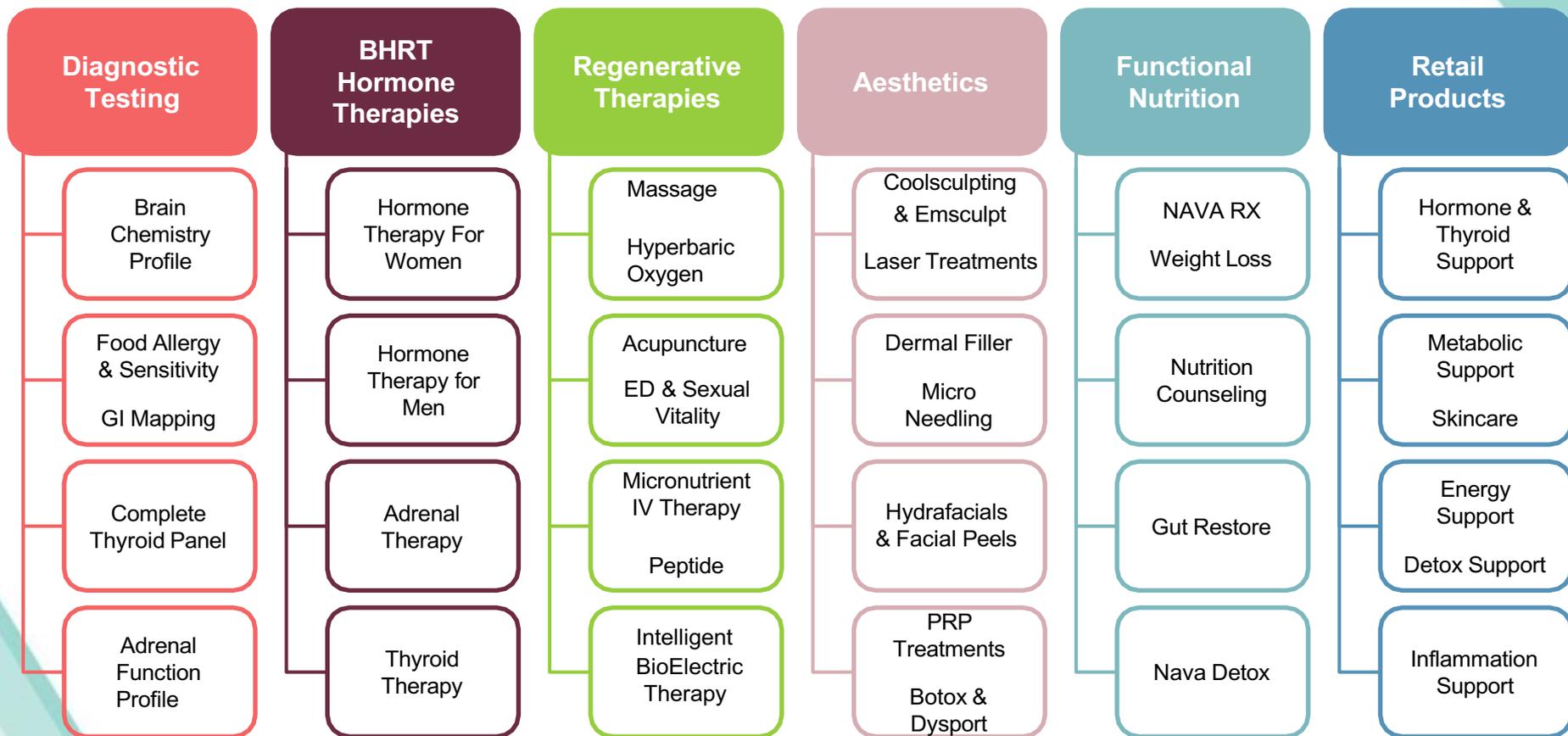
Nava Customer Journey

Protocol-driven plans + multi-touch model = consistent outcomes, happier clients, and long-term success for everyone.



Portfolio of Integrative Services

Nava's business model is built on enabling its professionals to deliver a wide variety of products and services to its clients, ensuring that no stone is left unturned in locating the root causes of a client's healthcare issues.



Services Driven by Diagnostics

Nava Health makes cutting-edge diagnostic tools available to clients, ensuring that no stone is left unturned when searching for the root cause of client health issues.

Advanced Diagnostics

- Comprehensive Wellness Diagnostic
- Food Allergy, Food Sensitivity, Inhalant
- Adrenal Function Profile
- Brain Chemistry Profile
- Comprehensive Risk Profile
- GI-Mapping (Stool Analysis)
- Organic Acids Profile
- Micronutrient Profile
- Complete Thyroid Panel
- Integrative Wellness Check Up (ongoing monitoring while in treatment)
- Heavy Metal Testing*
- Allergy Scratch Testing*
- EEG Neuro Scanner *
- Ultrasound*
- EKG*
- Sibo Breath Testing*



Technology + AI at the Forefront of Health Optimization and Longevity Medicine

Nava Health is revolutionizing patient outcomes and business operations through AI-powered technology, proprietary data, and automation. Our goal is to improve efficacy across the spectrum of the Nava Health business. A data centric, technology enabled foundation drives the continuous optimization of our backend systems, front end client support and medical outcomes.

Empowering Wellness with Technology:

Custom Vitality Plans: Factoring in medical history, proprietary Q&A data, advanced diagnostics, to generate personalized treatment plans, reducing manual workload and empowering patients.

- **Proactive Health Management:** AI-powered tools to analyze lab results, track lifestyle patterns, and leverage proprietary patient outcome data to optimize health and unlock potential.
- **Precision Care:** Proprietary patient outcome data leveraged to refine and optimize custom vitality recommendations, with continual improvement to patient outcomes.

Nava Bio Age*: A health and longevity indicator that combines a specific set of biomarkers into an easy-to-understand Bio Age that can be compared to a member's physical age.

Nava Score*: Unlock Your Longevity Potential with Nava Score. Nava Score is powered by our proprietary data, optimized outcome benchmarks, and bio-age insights, which track your progress along your unique health journey.

**Under development*

Operations on Autopilot

- **NVision:** Say goodbye to scheduling headaches. This automated system routes video checkouts to the next available agent, ensuring smooth post-appointment transitions.
- **NRoll:** No lead left behind! Screen pops and intelligent shelling to convert every inbound prospect.
- **AI-Powered SOAP Notes:** Clinical notes magically transcribe and categorize themselves, saving doctors time and streamlining documentation.

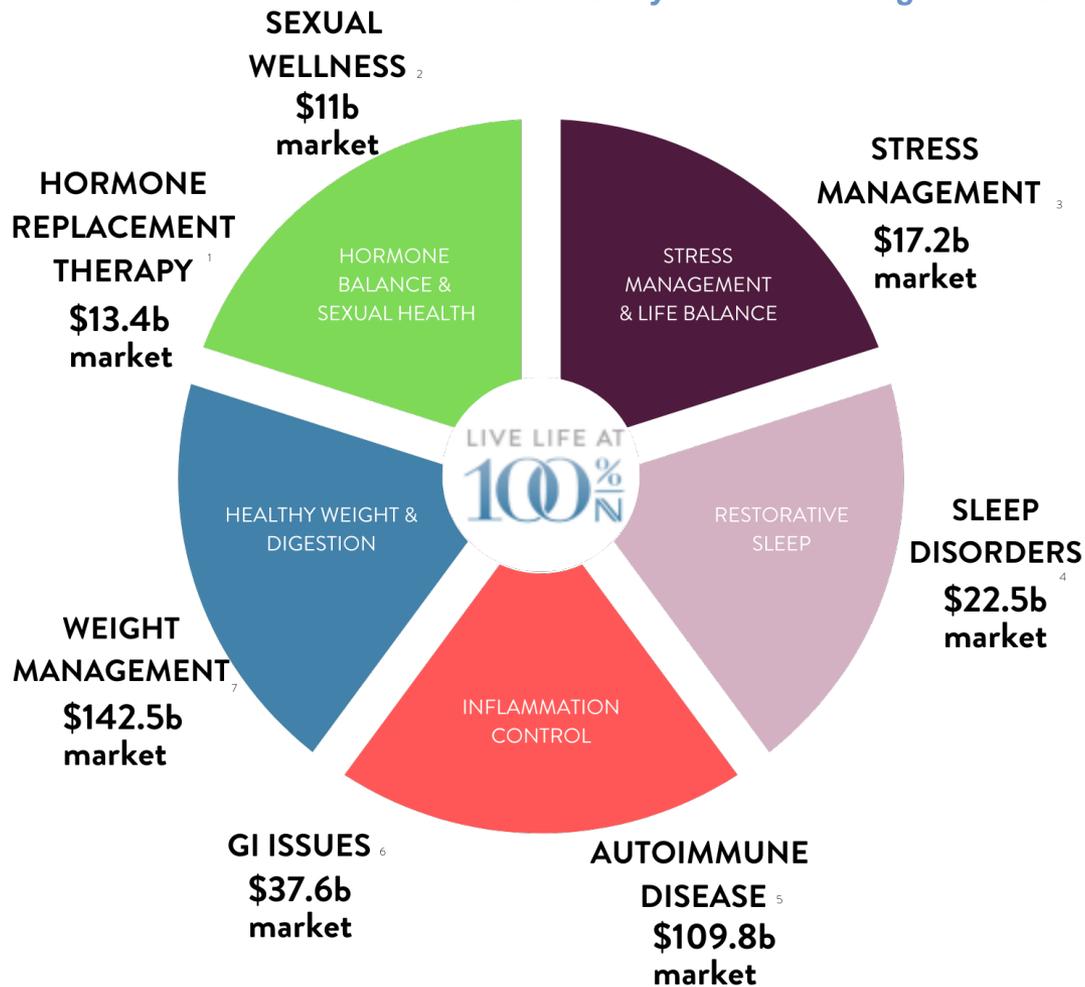
Investment Highlights

Nava has built a business that prioritizes client outcomes, on a platform that was deliberately designed for national scalability.



Addressable Market

Nava Health has positioned itself to capitalize on the rapidly increasing needs of Americans to deal with various health issues that traditional healthcare systems have long undervalued or ignored.



**Please refer to slide 19 for source detail.*

2023 vs 2022 Financial Comparison

(\$ in Thousands)

	<u>2023</u> (Unaudited)	<u>2022</u> (Audited)	<u>Difference</u>
Revenue	\$24,770	\$13,662	\$11,108
EBITDA	\$294	(\$2,505)	\$2,799
IPO Costs	\$542	\$1,400	(\$858)
Adjusted EBITDA	\$835	(\$1,150)	\$1,985
Appointment Counts	103,234	63,814	39,420
Revenue per Appointment	\$240	\$215	\$25

Year over Year Percent Growth

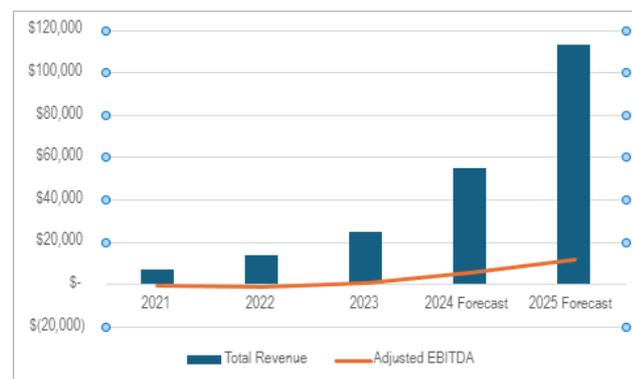
- Revenue: 81%
- Adjusted EBITDA: 173%
- Appointment Counts: 62%
- Revenue per Appointment: 12%

The Nava Growth Strategy

Nava's data-driven business model optimizes our resources to drive positive client outcomes and profitable growth.

	<u>\$ in thousands</u>	<u>2021</u> (Audited)	<u>2022</u> (Audited)	<u>2023</u> (Unaudited)	<u>2024</u> (Forecast)	<u>2025</u> (Forecast)
Total Revenue		6,655	13,662	24,770	55,020	113,191
COS		3,250	6,182	10,424	23,069	45,277
Gross Profit		3,405	7,480	14,336	31,951	67,915
Sales & Marketing		2,187	3,763	5,264	14,157	29,541
General & Administrative		1,382	6,460	9,380	14,196	32,845
Occupancy		143	186	180	623	1,132
Total Operating Expenses		3,712	10,409	14,824	28,976	63,518
Net Operating Income		(307)	(2,929)	(489)	2,975	4,397
Taxes					818	1,209
Net Income		(307)	(2,929)	(489)	2,157	3,188
Add Backs						
Interest Expense		78	228	372	339	4,066
Taxes				0	818	1,209
Depreciation & Amortization		51	196	411	2,435	3,612
EBITDA		(178)	(2,505)	294	5,748	12,075
*IPO Costs			1,400	542		
Adjusted EBITDA		(178)	(1,105)	835	5,748	12,075
New Locations		0	1	0	12	20
Total Locations		3	4	4	16	36

*Nava had targeted an IPO in 2022. Due to market conditions, the IPO has been postponed and the related costs had to be expensed on the P&L as a result. This was the largest contributing factor to the recognized loss of the year.



Growth Strategies

- Continue to expand brick & mortar locations
- Significantly increase telehealth services
- Strategic acquisition opportunities
- Expansion of therapeutic services, treatments and products

Experienced Management Team

Founder and CEO Bernie Dancel is a serial entrepreneur with a history of disrupting industries and an incredible record for leading nationwide, consumer-facing businesses from conception through successful exit.



Bernie Dancel

Founder & Chief Executive Officer

3Ci (2002 – 2019) – Founder, CEO

- 3Ci was a marketing company that owned the brand and all intellectual capital of the largest brand in the debt relief industry.
- Successful exit in 2019.

CareOne Credit Services (2002 – 2014) – Founder, CEO

- CareOne was the nation's first for-profit credit counseling agency and debt settlement provider and owned the nation's largest portfolio of consumers on debt relief plans, with more debt under management than any other debt relief company.
- At the time of Bernie's successful exit in 2014, CareOne was the most recognized brand in the debt relief industry.

Amerix Corporation (1998 – 2012) – Founder, CEO

- Developed the first 3rd party fully integrated platform for the non-profit credit counseling industry.
- Grew to become the premier servicer for 5 of the top-10 largest non-profit credit counseling agencies in the US.
- Successful exit in 2012.

Genus Credit Management (1992 – 1998) – Founder, CEO

- Genus was the first nation-wide non-profit credit counseling agency in the US.
- Grew into the largest non-profit credit counseling agency in history, managing a portfolio of consumer debt over \$4 billion.
- Successful exit in 1998.



Experienced Management Team (cont.)



Keith O'Donnell
Chief Financial Officer

Keith O'Donnell joined Nava Health with over 20 years of experience in leadership, finance, and management operations. Mr. O'Donnell has held management and executive positions in numerous industries, including financial services, hospitality, professional services, and software development.

Before Nava, Mr. O'Donnell was CFO and President of Operations for Certify Health and served as CEO of The Clover Group, which provided CFO, COO, and M&A services to numerous clients throughout the United States.

He was directly responsible for over 15 transactions, including venture capital investments, private equity investments, and both buy-side and sell-side acquisitions. A recent notable transaction was the SaaS software company Pharos acquisition by the Blackstone portfolio company International Market Centers (IMC).



Hyun Soo Park

Chief Technology Officer

Hyun Soo Park has served as our Chief Information Officer since June 2022. From September 2020 until he became Nava's Chief Information Officer, Mr. Park was a senior solutions architect for Eventus Solutions Group.

He conducted CCaaS strategic consulting, discovery, implementation, and call flow development for various clients. Before that, Mr. Park was the chief technology officer at ClearOne Advantage from October 2015 to September 2020. He was responsible for IT strategic planning, improving application performance and reliability, improving operational efficiency, building scalable systems.

Mr. Park previously worked in various capacities, including principal engineer and chief technology officer, for Ascend One from 1998 to 2015.



Zach Dancel

Chief Operations Officer

Zachary Dancel has served as our Chief Operating Officer since March 2022. Before becoming our Chief Operating Officer, Mr. Dancel occupied several critical operational leadership roles during his six years with Nava, including Director of Operations, Director of Product Development, and Operations Manager.

Mr. Dancel has led key strategic growth initiatives in his roles, including the build-out and opening of all four retail locations, the development of telemedicine capabilities, the conversion and rollout of our hybrid insurance model, and the development and rollout of all new products and services over the previous two years.

As a result, he has directly impacted revenue growth, seeing 41% appointment growth for the 2020-2021 fiscal year, a 67% growth in new clients, and a 33% growth in retail sales for the same period. Mr. Dancel is Bernaldo Dancel's son.

Experienced Management Team (cont.)



Suzanne Coblentz

Chief Marketing Officer

Suzanne Coblentz has served as our Chief Marketing Officer since March 2022. From 2019 until she became Nava's Chief Marketing Officer, Suzanne was the director of digital marketing at Window Nation.

Before that, Suzanne was the head of marketing at Go Ape USA from 2016 to 2019.

Suzanne has significant marketing experience, acting as the vice president of client experience at SME Digital Agency from 2014 to 2015 and as the director of digital marketing for AscendOne from 2014 to 2015.



Dr. Douglas Lord

Chief Medical Officer

Dr. Douglas Lord is a renowned physician with more than 20 years of integrative medical practice. After initial exposure to integrative medicine and realizing how narrow and limited his view had been as a traditional doctor, Dr. Lord began studying integrative medicine, training at the American Academy of Anti-Aging and Regenerative Medicine and at the Sajune Institute of Regenerative and Restorative Medicine.

Doug has been instrumental in developing Nava's proprietary approach to total body wellness and continues to drive Nava's advancement in integrative health & wellness.



Dr. Angela DeRosa

Associate Medical Director

As our Associate Medical Director, Dr. Angela DeRosa, DO, MBA, CPE, is a respected, internationally recognized authority on women's hormonal health. Dr. DeRosa has more than 25 years of experience in the medical field, both on the pharmaceutical side and in clinical practice.

Dr. DeRosa is on the advisory board for the European Menopause and Andropause Society, a member of the International Menopause Society International Society of the Study of Women's Sexual Health, and a researcher on women's health issues.

Dr. DeRosa is a Midwestern University Clinical Assistant Professor and a Past Arizona Osteopathic Medical Association President.



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**THANK
YOU**

CITATIONS & SOURCE DATA

SLIDE 5

1. Data from the 2017 RAND Study: https://chronicdisease.org/wpcontent/uploads/2022/04/FS_ChronicDiseaseCommentary2022FINAL.pdf
2. Data from the CDC: <https://www.cdc.gov/chronicdisease/center/index.htm>
3. NCB.NIH Article:- <https://www.ncbi.nlm.nih.gov/books/NBK493173/>
4. NIH Publication: <https://pubmed.ncbi.nlm.nih.gov/28523941/>
5. American Action Forum Research Study: <https://www.americanactionforum.org/research/chronic-disease-in-the-united-states-a-worsening-health-and-economic-crisis/#ixzz8RMj3HnFz>
6. CDC – Health and Economic Costs of Chronic Diseases – <https://www.highmark.com/employer/thought-leadership/health-insurance-cost-management/cost-of-chronic-health-conditions>

SLIDE 12

1. Hormone Replacement valued at \$13.4B in 2020: <https://www.fortunebusinessinsights.com/hormone-replacement-therapy-hrt-market-102543/> Hormone Replacement: <https://www.globenewswire.com/en/news-release/2022/02/07/2379900/0/en/Global-Hormone-Replacement-Therapy-Market-Size-2022-2028-to-Reach-USD-14-17-Billion-at-a-CAGR-6-1.html>
2. Sexual wellness valued at \$11.0b in 2022: <https://www.grandviewresearch.com/industry-analysis/us-sexual-wellness-market#:~:text=The%20U.S.%20sexual%20wellness%20market%20is%20expected%20to%20grow%20at,USD%2019.9%20billion%20by%202030.>
3. Stress Management valued at \$17.2b in 2019:- <https://www.bccresearch.com/market-research/healthcare/stress-management-industry-report.html>
4. Sleep Disorders valued at \$22.5b in 2022: <https://www.gminsights.com/industry-analysis/sleep-disorder-market#:~:text=Sleep%20Disorder%20Market%20size%20exceeded,to%20drive%20the%20industry%20growth.> Autoimmune Disease valued at \$109.8b in 2017: <https://www.biospace.com/article/autoimmune-disease-therapeutics-market-value-with-status-and-outlook-2021-to-2025/>
5. GI Issues valued at \$37.6b in 2022: <https://www.grandviewresearch.com/industry-analysis/gastrointestinal-therapeutics-market>
6. Weight management market valued at \$142.5b in 2022: <https://www.grandviewresearch.com/industry-analysis/weight-management-market#:~:text=The%20global%20weight%20management%20market%20size%20was%20estimated%20at%20USD,the%20weight%20management%20market%20growth%3F>